

Vara Research RHÖN-KLINIKUM AG Pre FY 2018 Earnings Estimates as of February 19th, 2019



	Q1-Q3 2017	Q4 2017	FY 2017	Q1-Q3 2018	Q4 2018 E	FY 2018 E	FY 2019 E	FY 2020 E
<b>Revenues</b>								
- Number of Estimates					5	5	5	5
- Highest					316,2	1.244,7	1.293,0	1.329,0
- <b>Consensus</b>	<b>902,5</b>	<b>307,5</b>	<b>1.211,1</b>	<b>928,5</b>	<b>312,9</b>	<b>1.241,4</b>	<b>1.281,6</b>	<b>1.322,0</b>
- Median					314,2	1.242,7	1.286,0	1.325,0
- Lowest					306,2	1.234,7	1.259,2	1.306,3
<b>EBITDA</b>								
- Number of Estimates					5	5	5	5
- Highest					25,0	127,5	138,3	136,0
- <b>Consensus</b>	<b>77,6</b>	<b>20,6</b>	<b>97,8</b>	<b>102,5</b>	<b>22,8</b>	<b>125,2</b>	<b>125,4</b>	<b>122,8</b>
- Median					22,8	125,3	125,1	121,8
- Lowest					20,5	123,0	117,0	111,7
<b>Net consolidated profit before minorities</b>								
- Number of Estimates					5	5	5	5
- Highest					7,8	55,3	63,8	61,6
- <b>Consensus</b>	<b>27,0</b>	<b>9,7</b>	<b>36,7</b>	<b>47,6</b>	<b>6,3</b>	<b>53,9</b>	<b>52,1</b>	<b>48,2</b>
- Median					6,2	53,7	54,2	47,1
- Lowest					4,4	52,0	41,6	33,9
<b>Number of shares (im)</b>								
- Number of Estimates					5	5	5	5
- Highest					66,9	66,9	66,9	66,9
- <b>Consensus</b>	<b>66,9</b>	<b>66,9</b>	<b>67,0</b>	<b>66,9</b>	<b>66,9</b>	<b>66,9</b>	<b>66,9</b>	<b>66,9</b>
- Median					66,9	66,9	66,9	66,9
- Lowest					66,9	66,9	66,9	66,9
<b>Earnings per share (EPS in EUR)</b>								
- Number of Estimates					5	5	5	5
- Highest					0,11	0,79	0,91	0,90
- <b>Consensus</b>	<b>0,38</b>	<b>0,15</b>	<b>0,53</b>	<b>0,68</b>	<b>0,09</b>	<b>0,77</b>	<b>0,74</b>	<b>0,68</b>
- Median					0,10	0,78	0,76	0,68
- Lowest					0,06	0,74	0,59	0,48
<b>DPS (in Euro)</b>								
- Number of Estimates					0	3	3	3
- Highest					-	0,28	0,31	0,34
- <b>Consensus</b>	<b>-</b>	<b>-</b>	<b>0,22</b>	<b>-</b>	<b>-</b>	<b>0,27</b>	<b>0,30</b>	<b>0,31</b>
- Median					-	0,27	0,29	0,30
- Lowest					-	0,27	0,28	0,30

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